



INŻYNIERIA RZESZÓW S.A.

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Rzeszów, 21 April 2016

M. Wojciechowska i Wspólnicy

Kancelaria Prawnicza Sp. k.

with a seat in Rzeszów

REFERENCE LETTER

Acting on behalf of Inżynieria Rzeszów S.A. seated in Rzeszów, we are pleased to inform that the Law Firm *M. Wojciechowska i Wspólnicy Kancelaria Prawnicza Sp. k.* provided us with assistance during performance of three contracts awarded by Tauron Ciepło Sp. z o.o seated in Katowice, whose total value was approx. 80 million PLN.

The contracts were executed by the Consortium of companies comprising Inżynieria Rzeszów S.A. and Zakład Produkcyjno - Usługowy Międzyrzecz Polskie Rury Preizolowane Sp. z o. o. during the period from June to December 2015, and they related to the following investment projects:

- 1) „Upgrading of heat distribution network 2 x DN 600 Eastern Trunk Line ELCHO from Chamber 154C5 to 411C1 in the area of Siemianowicka Str. Chorzów/ Siemianowice Śląskie/ Katowice”;
- 2) „Construction of the overhead lines of heat distribution network 2 x DN from the heat source Łagisza Power Plant to Chamber 1266C1 under the investment project entitled Construction of supply system for the Eastern and Southern Trunk Line from Łagisza source”;
- 3) „Upgrading of heat distribution network 2 x DN 600 into 2 x DN 800 from Chamber 1266C1 to Chamber 1326C3 with a construction of pumping station, under the investment project entitled Construction of supply system for the Eastern and Southern Trunk Line from Łagisza source”.

The legal services mainly involved consultations and reviews of draft agreements and covenants, drawing up opinions concerning doubts related to legal aspects arising at specific stages of the project implementation as well as providing ongoing information and legal analyses of communications addressed by the Consortium to the Awarding Party. Besides the above legal transactions, the Law Firm was involved in preparing claims and settling these with the Investor.

During our cooperation with the Law Firm we could always count on assistance related to issues which required case-by-case approach and specialist expertise. The solutions proposed by the lawyers from the Law Firm contributed to the accomplishment of the intended goals.

Based on our previous experience we can sincerely recommend the Law Firm: *M. Wojciechowska i Wspólnicy Kancelaria Prawnicza Sp. k.*, as an expert in the field of construction law and in legal services for large investment projects.

PREZES ZARZĄDU
DYREKTOR NACZELNY

Jerzy Zyła

CZŁONEK ZARZĄDU
DYREKTOR FINANSOWY

Stanisław Stańczyk

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